



RNS Number : 7125H  
Reach4Entertainment Enterprises PLC  
02 December 2015

**reach4entertainment enterprises plc**  
("r4e", the "Company" or the "Group")

**Result of General Meeting and Total Voting Rights**

The Board of r4e announces that all the resolutions proposed to shareholders at the Company's General Meeting, held earlier today, were duly passed. As a result, completion of the Bank Refinancing with AIB, which is conditional upon, *inter alia*, admission of the New Ordinary Shares to trading on AIM, entering into the Settlement Agreement with AIB and entering into the New Facility with PNC, is expected to occur on or around 04 December 2015. A further announcement will be made in due course.

Application has been made for the 474,894,792 New Ordinary Shares, comprising 400,000,000 Placing Shares and 74,894,792 New Ordinary Shares issued pursuant to the Capital Reorganisation, to be admitted to trading on AIM. Such Admission is expected to become effective at 8.00 a.m. on 03 December 2015.

*Total Voting Rights*

On Admission the Company's Enlarged Share Capital shall consist of 474,894,792 New Ordinary Shares of 0.5p each. The Company does not hold any shares in treasury.

The above figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

*David Stoller, Executive Chairman of the Company, commented "I am very pleased to welcome the new shareholders and thank existing shareholders for their support. With the completion of this fundraising and the re-financing of the Company's debt, r4e will immediately become a very different business. No longer overly constrained by debt, we will have the opportunity to pursue our strategies aimed not only at maintaining, but expanding upon our leading positions in marketing theatre shows in the West End and Broadway."*

The same definitions apply throughout this announcement as are applied in the Circular, published on 13 November 2015, copies of which are available on the Company's website, [www.r4e.com](http://www.r4e.com).

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