

reach4entertainment enterprises plc

Registered in England and Wales with Company Number 02725009

**NOTICE OF
GENERAL MEETING**

30 June 2015



NOTICE IS HEREBY GIVEN that a General Meeting of reach4entertainment enterprises plc (the “Company”) will be held at 10 am on Tuesday 30 June 2015 at the offices of the Company at Wellington House, 125 Strand, London, WC2R 0AP, to consider, pursuant to Section 656 of the Companies Act 2006, whether any, and if so what, steps should be taken to address the fact that the net assets of the Company have fallen to half or less of its called-up share capital.

By order of the Board

Cargil Management Services Limited

Company Secretary

03 June 2015

Registered office: Wellington House, 125 Strand, London, WC2R 0AP

Explanatory Notes to the Notice of General Meeting

This General Meeting is a separate meeting to the Annual General Meeting which will be held at 10:30 am on Tuesday 30 June 2015 at the offices of the Company at Wellington House, 125 Strand, London, WC2R 0AP.

Notes:

1. **Issued Share Capital:** at the date of this notice, the issued share capital of the Company was 74,894,792 Ordinary Shares of 2.5p each and the total number of voting rights was 74,894,792.
2. **Entitlement to Attend:** only holders of Ordinary Shares are entitled to attend this meeting.